

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights					
Financial parameters	Unit	2021-22	2020-21	2021-22	2020-21
		Jan-Mar	Jan-Mar	Apr-Mar	Apr-Mar
Profit before tax	₹ crores	3,040	12,237	11,913	22,618
Profit after tax	₹ crores	2,131	11,940	8,789	19,042
Forex Fluctuation gain/(loss)	₹ crores	(197)	29	(228)	200
- Crude Liability	₹ crores	(174)	(27)	(236)	99
- Other than Crude Liability	₹ crores	(23)	56	8	101
Marketing Inventory Gain/(Loss)	₹ crores	3,177	1,829	2,796	4,251
Interest					
- Interest Expenditure*	₹ crores	534	477	1,860	1,328
- Interest Income	₹ crores	289	272	1,254	1,211
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	24,123	26,315	24,123	26,315
Oil Bond Holding including Government Stock(Face Value)	₹ crores	4,259	5,029	4,259	5,029
GRM (BPCL)	US \$/bbl	15.26	6.64	9.09	4.06
GRM (Mumbai Refinery)	US \$/bbl	13.90	6.89	8.73	3.76
GRM (Kochi Refinery)	US \$/bbl	16.45	6.42	9.43	4.36
Operational Highlights					
Operational parameters	Unit	2021-22	2020-21	2021-22	2020-21
		Jan-Mar	Jan-Mar	Apr-Mar	Apr-Mar
REFINING					
Refinery Throughput	MMT	8.12	8.39	30.07	26.40
- MR	MMT	3.79	3.98	14.49	13.05
- KR	MMT	4.33	4.41	15.58	13.35
Distillate Yield	%	83.63	84.85	84.91	86.00
High Sulphur as a % of total crude	%	66%	63%	65%	60%
MARKETING					
Sale of Petroleum Products					
a. Domestic					
- LPG	MMT	2.03	1.89	7.64	7.30
- MS	MMT	2.13	2.05	8.14	7.20
- HSD	MMT	5.18	5.02	18.82	17.48
- SKO	MMT	0.07	0.08	0.28	0.31
- ATF	MMT	0.31	0.29	1.05	0.80
- Others	MMT	2.10	1.84	6.58	5.65
Total Domestic	MMT	11.82	11.17	42.51	38.74
b. Exports	MMT	0.78	0.63	2.12	1.95
Total Sales	MMT	12.60	11.80	44.63	40.69

* Interest expense for the FY 2021-22 includes interest of Rs. 620 crores (FY 2020-21 Rs. 535 crores) on lease liability on account of leases under IND AS 116.

** Debt position as on 31st March, 2022 excludes lease liability of Rs. 8,594 Crores (Rs.7,845 as on 31st March, 2021) on account of implementation of IND AS 116.